

Projected Annual Retirement Spendable Income

There is space for salary because your spouse may be working or you may want a part-time job after retirement. This is also a very comprehensive checklist. Just complete the items applicable to you.

	Yourself	Spouse	Combined
A. Income			
Social Security	\$	\$	\$
Pension plan			
Profit sharing			
IRA/Keog/401(k)			
Private annuity			
Dividends			
Interest			
Business income			
Rental income			
Salary			
Other income			
TOTAL ESTIMATED INCOME			
B. Taxes on Income			
Federal income taxes	\$	\$	\$
State or city income taxes			
Social Security taxes (if salary earned)			
TOTAL TAXES ON INCOME			
Spendable Retirement Income (A minus B)			